



Automatic transfer of funds to your investment account

3 steps to set up your automatic transfer:

1) Transfer \$ _____ (minimum = \$100/transfer) to my WFNInvest Account
every _____ weeks (i.e.: every 1, 2, 3, 4, 5... weeks)

- or -

on the _____ of each month (i.e.: on the 15th of each month)

2) Enclosed a voided check from the account that the transfer will come from. (Required)

3) Authorize referenced transfer. Sign: _____ Date: _____

Name: _____

SS#: _____

Please complete the 3 steps above and return this form (with your voided check) to:

WFNInvest
885 3rd Avenue – Suite 1720
New York, NY 10022
Attention: Automatic Transfer

It's that easy! Please call 877-WFN-4YOU with questions or for more information.

885 Third Avenue, Suite 1720 • New York, NY 10022 • P 1-877-WFN-4YOU • F 212-486-2784 • www.wfn.com